

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re KILEY RANCH COMMUNITIES

Debtor

Case No. BK-N-10-53393Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 10,176,164.00		
B - Personal Property	YES	3	\$ 60,358,728.30		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	4		\$ 44,657,359.03	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 146,984.73	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$ 14,234,914.31	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		14	\$ 70,534,892.30	\$ 59,039,258.07	

B6A (Official Form 6A) (12/07)

In re: KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
674.6 ACRES OF DEVELOPABLE LAND IN SPARKS, NV (SEE ATTACHED LIST) **OWNED BY KILEY RANCH LLC and LAZY FIVE CO.	Fee Owner		\$10,000,000.00	\$45,098,038.35
AP#083-830-04 5.225 ACRES WITH STONE HOUSE IN SPARKS, NV	None		\$ 176,164.00	\$ 440,679.32
Total >			\$10,176,164.00	

(Report also on Summary of Schedules )

**KILEY RANCH COMMUNITIES**  
**BK-N-10-53393**

\* Debtor holds an option to purchase the following parcels owned by Kiley Ranch LLC and Lazy Five Co., all serving as collateral for the Colonial Bank loans

#	PARCEL #	LOCATION	OWNER	ACRES
1	083-023-25	W side apt. parcel	Lazy Five Co.	22.101
2	083-023-26	W side S of Lazy Five landscape strip	Lazy Five Co.	2.918
3	083-023-27	W side freeway setback	Lazy Five Co.	9.393
4	083-023-29	W side gas station parcel	Lazy Five Co.	2.704
5	083-023-30	W PLH N of Lazy Five landscape strip	Lazy Five Co.	1.238
6	083-023-31	W side N of Lazy Five	Lazy Five Co.	20.680
7	083-023-32	W side open space	Lazy Five Co.	67.813
8	083-024-01	NEC PLH / Sparks	Lazy Five Co.	30.460
9	083-024-02	Mid retail parcel	Lazy Five Co.	28.399
10	083-024-03	SEC PLH / Lazy Five-top retail parcel	Lazy Five Co.	23.665
11	083-024-04	East side/Lazy Five/DAP landscape bu	Lazy Five Co.	5.335
12	083-024-10	KRN east side S of Lazy Five	Kiley Ranch LLC	77.568
13	083-024-14	NEC KRN	Lazy Five Co.	31.917
14	083-024-15	SEC Lazy Five / DAP	Kiley Ranch LLC	49.502
15	083-024-16	SEC DAP / Windmill	Kiley Ranch LLC	74.385
16	083-741-01	E side N of Lazy Five freeway setback	Lazy Five Co.	2.501
17	083-024-02	E PLH N of Lazy Five landscape strip	Lazy Five Co.	1.023
18	083-741-03	Lazy Five north landscape strip	Lazy Five Co.	0.646
19	083-741-04	Lot 1 BP	Lazy Five Co.	1.685
20	083-741-06	Lot 3 BP	Lazy Five Co.	65.970
21	083-741-07	Fortunato Loop street	Lazy Five Co.	1.514
22	083-741-08	Lazy Five Parkway	Lazy Five Co.	3.988
23	083-830-45	VC North	Kiley Ranch LLC	13.998
24	083-830-56	VC North	Kiley Ranch LLC	17.299
25	083-830-59	NEC Kiley / Sparks	Kiley Ranch LLC	6.592
26	083-830-69	DAP upper Barn - Pie piece	Kiley Ranch LLC	5.225
27	083-830-70	E side WWP boundry	Kiley Ranch LLC	16.010
28	083-830-73	E of Welcome Center	Kiley Ranch LLC	58.269
29	510-071-19	School site	Kiley Ranch LLC	8.120
30	510-071-20	E of South school site	Kiley Ranch LLC	23.718
Total acres				674.636
Total value of property listed, per bank appraisal			\$	10,000,000.00

B6B (Official Form 6B) (12/07)

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1 Cash on hand	X			
2 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		WELLS FARGO BANK 5340 KIETZKE LANE RENO, NEVADA 89511		132,028.30
3 Security deposits with public utilities, telephone companies, landlords, and others.		CAV INVESTMENTS (LANDLORD) 10625 DOUBLE R. BLVD. RENO, NEVADA 89451		9,000.00
4 Household goods and furnishings, including audio, video, and computer equipment.	X			
5 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		VALUE INCLUDED IN ITEM 28		0.00
6 Wearing apparel.	X			
7 Furs and jewelry	X			
8 Firearms and sports, photographic, and other hobby equipment.	X			
9 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10 Annuities. Itemize and name each issuer.	X			
11 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13 Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14 Interests in partnerships or joint ventures. Itemize.	X			
15 Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16 Accounts receivable	X			
17 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18 Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each		CAUSES OF ACTION AGAINST COLONIAL BANK/BB&T CO., FOR VARIOUS LENDER LIABILITIES AND RELATED CLAIMS-PENDING IN 2ND JUDICIAL DISTRICT COURT-CASE # CV09-02753- EST ON DAMAGES		60,200,000.00
22 Patents, copyrights, and other intellectual property. Give particulars.		KILEY RANCH TRADEMARK		0.00
23 Licenses, franchises, and other general intangibles. Give particulars.	X			
24 Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25 Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26 Boats, motors, and accessories.	X			
27 Aircraft and accessories	X			
28 Office equipment, furnishings, and supplies.		FURNITURE, EQUIPMENT, COMPUTER HARDWARE AND SOFTWARE AT KRC OFFICE AND WELCOME CENTER		17,700.00
29 Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31 Animals.	X			
32 Crops - growing or harvested. Give particulars.	X			
33 Farming equipment and implements.	X			
34 Farm supplies, chemicals, and feed.	X			
35 Other personal property of any kind not already listed. Itemize.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re KILEY RANCH COMMUNITIES  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<u>2</u> continuation sheets attached			Total	<b>\$60,358,728.30</b>

(Include amounts from any continuation sheets attached Report total also on Summary of Schedules )

B6D (Official Form 6D) (12/07)

In re KILEY RANCH COMMUNITIES

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Judgment Lien				3,185.13	0.00
CASHMAN EQUIPMENT 3300 ST ROSE PARKWAY HENDERSON, NV 89052			09/08/2009 SUBCONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00					
ACCOUNT NO.	X		Deed of Trust				42,596,658.92	6,519,331.78
COLONIAL BANK/BB&T CO. 2330 S. VIRGINIA STREET RENO, NEVADA 89502			4/13/07-NOTES SECURED BY FIRST DEED OF TRUST ON 674.6 ACRES, SPARKS, NEVADA PLUS FDIC LOSS SHARE AGREEMENT  VALUE \$10,000,000.00					
ACCOUNT NO.			Statutory Lien				8,928.33	0.00
GRANITE CONSTRUCTION CO. 1900 GLENDALE AVENUE SPARKS, NV 89431			10/10/09-SUBCONTRACTOR'S MECHANIC'S LIEN FOR UNPAID LABOR, MATERIALS AND/OR EQUIPMENT RENTAL  VALUE \$0.00					
ACCOUNT NO.			Statutory Lien				4,516.00	0.00
GREAT BASIN READY MIX INC. 3110 W. CHEYENNE #100 NORTH LAS VEGAS, NV 89032			11/19/09-SUBCONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST REAL PROPERTY 674.6 ACRES IN SPARKS, NV  VALUE \$0.00					

3

continuation sheets  
attachedSubtotal >  
(Total of this page)Total >  
(Use only on last page)

\$ 42,613,288.38	\$ 6,519,331.78
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6D (Official Form 6D) (12/07)- Cont.

In re KILEY RANCH COMMUNITIES

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VARIOUS SUBCONTRACTOR'S MECHANIC'S LIENS RECORDED AGAINST 674.6 ACRES IN SPARKS, NV				53,305.52	0.00
JENSEN PRECAST 625 BERGIN WAY SPARKS, NV 89431			VALUE \$0.00					
ACCOUNT NO.			Deed of Trust 7/3/07-NOTE SECURED BY FIRST DEED OF TRUST ON 5 ACRES, SPARKS, NV				440,679.32	0.00
KILEY LIVING TRUST DAVID & CAROL KILEY TTEES 5040 RHINE WINE DRIVE SPARKS, NV 89436			VALUE \$176,164.00					
ACCOUNT NO.			08/27/2009 Statutory Lien				482,084.87	0.00
MOUNTAIN WEST EXCAVATION 7955 SUGAR PINE COURT #200 RENO, NV 89523			08/27/2009 GENERAL CONTRACTOR'S MECHANICS LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV					
			VALUE \$0.00					
ACCOUNT NO.			10/26/2009 Statutory Lien				112,529.73	0.00
NORTHERN NEVADA CONCRETE 235 MOONSHINE CIRCLE RENO, NV 89523			GENERAL CONTRACTOR'S MECHANIC'S LIENS RECORDED AGAINST 674.6 ACRES IN SPARKS, NV					
			VALUE \$0.00					

Sheet no. 1 of 3 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 1,088,599.44	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data )



B6D (Official Form 6D) (12/07)- Cont.

In re KILEY RANCH COMMUNITIES

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			07/31/2009 Statutory Lien SUBCONTRACTORS MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00				8,552.28	0.00
OLDCASTLE PRECAST, INC. P.O. BOX 727 PLEASANTON, CA 94566								
ACCOUNT NO.			04/13/2010 Statutory Lien SUBCONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00			X	70,000.00	0.00
RENO CONCRETE, INC. P.O. BOX 34210 RENO, NV 89523								
ACCOUNT NO.			10/09/2009 SUBCONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00				6,450.92	0.00
RT DONOVAN COMPANY, INC. 11600 PYRAMID LAKE HIGHWAY SPARKS, NV 89441								
ACCOUNT NO.			10/26/2009 GENERAL CONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00				228,435.38	0.00
SIGNATURE LANDSCAPES 2705 BARRON WAY RENO, NV 89511								

Sheet no. 2 of 3 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 313,438.58	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable report also on Statistical Summary of Certain Liabilities and Related Data )

B6D (Official Form 6D) (12/07)- Cont.

In re KILEY RANCH COMMUNITIES

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			10/09/2009			X	3,009.67	0.00
UNITED RENTALS 800 BENNIE LANE RENO, NV 89512			SUBCONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00					
ACCOUNT NO.			10/27/2009				189,671.35	0.00
VALLEYCREST LANDSCAPE DEVELOPMENT 24151 VENTURA BLVD. CALABASAS, CA 91302			GENERAL CONTRACTOR'S MECHANIC'S LIEN RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$0.00					
ACCOUNT NO.			Statutory Lien				337,806.18	0.00
WASHOE COUNTY TREASURER P.O. BOX 30039 RENO, NV 89520-3039			REAL PROPERTY TAX LIABILITY RECORDED AGAINST 674.6 ACRES IN SPARKS, NV  VALUE \$10,000,000.00					
ACCOUNT NO.			VARIOUS SUBCONTRACTOR'S MECHANIC'S LIENS RECORDED AGAINST THE 674.6 ACRES IN SPARKS, NV				111,545.43	0.00
WESTERN NEVADA SUPPLY P.O. BOX 1576 SPARKS, NV 89432			VALUE \$0.00					

Sheet no. 3 of 3 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal  $\checkmark$   
(Total of this page)

Total  $\checkmark$   
(Use only on last page)

\$ 642,032.63	\$ 0.00
\$ 44,657,359.03	\$ 6,519,331.78

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data )

B6E (Official Form 6E) (4/10)

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets )

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO CITY OF SPARKS P.O. BOX 857 SPARKS, NV 89432			VARIOUS CLAIMS REGARDING SUPPLY OF RECLAIMED WATER TO KRC DEVELOPMENT PROJECTS				146,984.73	146,984.73	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of  
Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

Total >  
(Use only on last page of the completed  
Schedule E Report also on the Summary of  
Schedules )

Total >  
(Use only on last page of the completed  
Schedule E If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data )

\$ 146,984.73	\$ 146,984.73	\$ 0.00
\$ 146,984.73		
	\$ 146,984.73	\$ 0.00

B6F (Official Form 6F) (12/07)

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						11,685,591.50
CAV INVESTMENTS, LLC 10625 DOUBLE R BLVD #200 RENO, NV 89521		NOTES PAYABLE				
ACCOUNT NO						146,984.73
CITY OF SPARKS P.O. BOX 857 SPARKS, NV 89432		RECLAIMED WATER FEES				
ACCOUNT NO						1,150.00
HAWLEY TROXELL ENNIS & HAWLEY LLP 877 MAIN STREET, SUITE 1000 BOISE, ID 83701		UNPAID LEGAL FEES				
ACCOUNT NO						2,378,100.36
KILEY COMMUNITY PROPERTY TRUST 10625 DOUBLE R BLVD #100 RENO, NV 89521		DEFICIENCY AFTER FORECLOSURE				
ACCOUNT NO						3,075.00
PLACES CONSULTING SERVICES 3218 DIAMOND RIDGE DRIVE RENO, NV 89523		GOODS/SERVICES				

1 Continuation sheets attached

Subtotal \$ 14,214,901.59

Total \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						6,624.00
SILVER STATE FENCE & STAIN P.O. BOX 40517 RENO, NV 89504		GOODS/SERVICES				
ACCOUNT NO						6,088.72
TETRUS BUILDING MATERIALS 3025 MILL STREET RENO, NV 89504		GOODS/SERVICES				
ACCOUNT NO						7,300.00
TITAN ELECTRICAL CONTRACTING P.O. BOX 18202 RENO, NV 89511		GOODS/SERVICES				

Sheet no 1 of 1 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt; \$ 20,012.72

Total &gt; \$ 14,234,914.31

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CITY OF SPARKS 431 PRATER WAY SPARKS, NV 89432	RECLAIM WATER AGR-KRC HAS CONTRACTED FOR ANNUAL PURCHASE OF 471.82 AC-FT (401.82 REMAINS-70 AC FT OWNED BY KRPF @ \$148K/YR (INCL \$31,281 ABOVE) AND CONNECTION FEE PAYOFF @ \$3255/MO AFTER 9/2011
KILEY RANCH MAINTENANCE CORPORATION 10625 DOUBLE R. BLVD. #100 RENO, NV 89521	DEFICIT SUBSIDE AGREEMENT KRC IS RESPONSIBLE FOR SHORGALL OF INCOME TO THE MAINTENANCE CORP. FOR THE PURPOSE OF MAINTAINING LANDSCAPING IN THE KRN PROJECT-EST. \$60K-\$80K/YR
KILEY RANCH MASTER ASSOCIATION 10625 DOUBLE R. BLVD. #100 RENO, NV 89521	DEFICIT SUBSIDY AGREEMENT KRC (MASTER DEVELOPER) IS RESPONSIBLE FOR SHORTFALL OF INCOME TO THE MASTER ASSOCIATION IN THE KRN PROJECT-EST. \$0/YR (ASSOC. IS CURRENTLY FINANCIALLY SELF-SUFFICIENT)
KILEY RANCH PRESERVANCY FOUNDATION C/O STACEY CROWLEY P.O. BOX 305 SPARKS, NV 89532-0305	IRREVOCABLE ALLOCATION OF RECLAIMED WATER-SEC. C"RECLAIMED WATER LEASE"-KRC TO SUPPLY AND PAY FOR 100 AC-FT/YR UNTIL JUNE 23,2020 (PART OF KRC RECLAIM PYMT TO THE CITY OF SPARKS-EST. \$31,281/YR
ORR DITCH AND EXTENSIONS COMPANY P.O. BOX 50404 SPARKS, NV 89435	SEC 2.3 OF THE OOR DITCH REALIGNMENT AGREEMENT-DOC #33464411 WASHOE CO. RECORDS-KRC OR COS TO MAINTAIN REALIGNED ORR DITCH INCLUDING CLEANING-EST. \$100K YR.
WATERSTONE C/O URSUS REAL ESTATE INC. 3000 OAK RD. 4TH FLOOR WALNUT CREEK , CA 94597	SECTION 2-C OF THE FIRST AMENDMENT TO DECLARATION OF DEVELOPMENT CC&R'S-DOC #3761120 WASHOE CO. RECORDER-KRC MUST BUILD/CAUSE TO BE BUILT THE PASEO (LANDSCAPED AREA) BETWEEN V39&V40 FOR ONETIME \$100K

B6H (Official Form 6H) (12/07)

In re: **KILEY RANCH COMMUNITIES**

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE H - CODEBTORS**☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>MATHEW N. KILEY TRUST UTA</b> DATED 4/1/1993 4840 WARREN WAY RENO, NV 89509  <b>MEGAN L. KILEY TRUST UTA</b> DATED 4/1/1997 5365 MISTRAL COURT RENO, NV 89511  <b>MICHAEL P. AND KELLEEE KILEY</b> LIVING TRUST DATED 6/10/2005 1262 N. COMPTON ROAD FARMINGTON, UT 84025	<b>COLONIAL BANK/BB&amp;T CO.</b> 2330 S. VIRGINIA STREET RENO, NEVADA 89502



B6 Declaration (Official Form 6 - Declaration) (12/07)

In re KILEY RANCH COMMUNITIES

Debtor

Case No. \_\_\_\_\_

(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

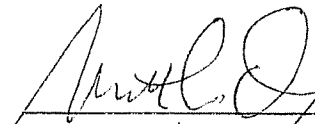
### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I MATTHEW KILEY, the PRESIDENT of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date

9/10/2010

Signature:



MATTHEW KILEY PRESIDENT

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court  
District of Nevada**

In re: KILEY RANCH COMMUNITIES

Case No

**List of Equity Security Holders**

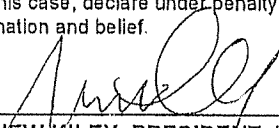
REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
MATTHEW N. KILEY TRUST UTA DATED 04/01/1993 4840 WARREN WAY RENO, NV 89509	COMMON	33.3 PERCENT	STOCK
MEGAN L. KILEY TRUST UTA DATED 04/01/1997 5365 MISTRAL COURT RENO, NV 89511	COMMOM	33.3 PERCENT	STOCK
MICHAEL P. KILEY AND KELLEE KILEY LIVING TRUST DATED 06/10/2005 1262 N. COMPTON ROAD FARMINGTON, UT 84025	COMMON	33.3 PERCENT	STOCK

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, MATTHEW KILEY, PRESIDENT of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

9/10/2010

  
\_\_\_\_\_  
MATTHEW KILEY, PRESIDENT, KILEY RANCH  
COMMUNITIES

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both 18  
U.S.C §§ 152 and 3571.